



# REALTIMECRM

# EXTENDED PROFILE



## OVERVIEW

If you are a growing business looking for a CRM system that is both flexible and that has a shallow learning curve then sign up for a fully supported, no obligation free trial of RealtimeCRM.

Web based for access anywhere, the system allows you and your colleagues to store and retrieve customer information as well as keeping on top of day-to-day activity to help close sales leads and deliver projects.

RealtimeCRM punches above its weight with no-setup email integration, document creation, timesheets, schedulers and product tools that you would often find in only in more expensive ERP systems.

Should you like what you see, RealtimeCRM's support team will be ready to assist you with data importing and setup to ensure RealtimeCRM meets your needs.

## SOFTWARE SPECIFICATION

OVERVIEW	
PRODUCT NAME	RealtimeCRM
SOFTWARE FEATURES	
API ACCESS	✗
CADENCE	✗
CONTACT MANAGEMENT	✓
CONTRACT MANAGEMENT	✗
DATABASE MANAGEMENT	✗
FUNNEL REPORTING	✓
INTEGRATIONS	✓
PARTNER TRACKING	✗
PERFORMANCE REPORTING	✗
PIPELINE MANAGEMENT	✓
PRODUCT & PRICE CONTROL	✓
SALES GAMIFICATION	✗
QUOTATION HANDLING	✓

TASK ASSIGNMENT	✓
TERRITORY/QUOTA MANAGEMENT	✗
<b>CUSTOMER SIZE</b>	
SMALL (1-50 USERS)	✓
MEDIUM (51-200 USERS)	✗
ENTERPRISE (201+ USERS)	✗
<b>OTHER FEATURES</b>	
MULTIPLE LOCATIONS	✓
MULTIPLE CURRENCY	✓
CUSTOMIZABLE	✗
<b>MOBILE FEATURES</b>	
IOS APP	✗
ANDROID APP	✗
NATIVE WEB APP	✓
<b>HOSTING METHOD</b>	
CLOUD	✓
ON-PREMISE	✗
<b>FURTHER INFORMATION</b>	
PRICING	£20 / \$30.00 / Euro25 per user per month, after 30 day free trial. No minimum contract period.

**IMPLEMENTATION TIMEFRAME**

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Implementation available immediately.

## SOFTWARE SCREENSHOTS

Realtime CRM
Test Corp
?
🔔
👤 Jamie


Search by word or tag...

- Dashboard
- Favourites
- Activities
- Tasks
  - List
  - Calendar
- Companies**
- Contacts
- Opportunities
  - List
  - Pipeline
- Projects
  - List
  - Pipeline
- Products
- Purchase Orders
- Timesheets (beta)
- Scheduler (beta)
- Settings

### Companies

+ Add company

✕
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#### Getting started with companies
























A Company is an organisation with which you do business.

Add a Company using their website address or name. Categorise it (as a prospect, customer, supplier or anything else) with tags or add extra data with custom fields.

+ Add company or [Learn more](#)

Showing 19 companies [Add filter](#) Sorted by Name (A-Z) ▾

Selected 0 of 19 companies [Manage selected](#) ▾

<input type="checkbox"/>	 Effertz - Cronin	45234 Jerney Stream, South Tristianview, FV6 3AB, Taiwan	 cordie.biz 📞 0181 231 9923
<input type="checkbox"/>	 Franecki LLC	54325 Kian Mountain, North Erin, CV0 8EU, Senegal	 gussie.biz 📞 0952 568 4103
<input type="checkbox"/>	 Gottlieb Group	40482 Charity Rest, Richieshire, EM09 6KU, Serbia	 lysanne.name 📞 0971 302 4524
<input type="checkbox"/>	 Hessel LLC	2949 Cronin Radjal, North Marisol, DK5 3LQ, Palau	 nathaniel.biz 📞 0925 063 7054
<input type="checkbox"/>	 Huel, Brakus and Poulos	8252 Ari Loaf, South Hildegard, XC79 1DM, Congo	 bo.co.uk 📞 0800 855991
<input type="checkbox"/>	 Kemmer Inc	2397 Ubaldio Pass, West Lupe, GF15 7RX, Moldova	 rickie.biz 📞 016977 9010
<input type="checkbox"/>	 Klocko, Abernathy and Lebsack	1747 Torphy Ports, East Kamille, FY1 8UW, Macedonia	 westley.biz 📞 01981 649314
<input type="checkbox"/>	 Klocko, Goyette and Pollich	925 Jaquelin Wells, North Golda, FM67 3RH, Hungary	 kaela.biz 📞 0387 606 5569
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<input type="checkbox"/>	 Leannon, Eichmann and Roob	086 Efen Shores, Charliemouth, KR2 8BJ, Iran	 grant.com 📞 0141 067 1478
<input type="checkbox"/>	 Lubowitz, Schaefer and Mraz	18172 Dach Creek, New Andres,	 alphonso.com

