



SIX ERP

EXTENDED PROFILE

OVERVIEW



SOFTWARE SPECIFICATION

OVERVIEW	
PRODUCT NAME	SIX ERP
SOFTWARE FEATURES	
API ACCESS	✓
CADENCE	✗
CONTACT MANAGEMENT	✓
CONTRACT MANAGEMENT	✓
DATABASE MANAGEMENT	✓
FUNNEL REPORTING	✓
INTEGRATIONS	✓
PARTNER TRACKING	✓
PERFORMANCE REPORTING	✓
PIPELINE MANAGEMENT	✓
PRODUCT & PRICE CONTROL	✓
SALES GAMIFICATION	✓
QUOTATION HANDLING	✓
TASK ASSIGNMENT	✓
TERRITORY/QUOTA MANAGEMENT	✗

SUPPLEMENTARY FEATURES	
CPQ	✗
CUSTOMER SERVICE AUTOMATION	✓
MARKETING AUTOMATION	✗
SOCIAL RELATIONSHIP MANAGEMENT	✗
CUSTOMER SIZE	
SMALL (1-50 USERS)	✓
MEDIUM (51-200 USERS)	✓
ENTERPRISE (201+ USERS)	✓
OTHER FEATURES	
MULTIPLE LOCATIONS	✗
MULTIPLE CURRENCY	✓
CUSTOMIZABLE	✗
MOBILE FEATURES	
IOS APP	✗
ANDROID APP	✗
NATIVE WEB APP	✓
HOSTING METHOD	
CLOUD	✓
ON-PREMISE	✓

FURTHER INFORMATION



SOFTWARE SCREENSHOTS

The screenshot displays a comprehensive software dashboard with a blue sidebar on the left and a top navigation bar. The main content area is divided into several sections:

- Dashboard Overview (Top):** A grid of 16 colored cards showing key metrics:
 - Tasks: 73
 - Completed Tasks: 66
 - Overdue Tasks: 7
 - Leads: 39
 - Total Inventory Items: 6
 - Overdue Projects: 1
 - Staff: 7
 - Converted Leads: 8
 - Projects: 13
 - Active Inventory Items: 6
 - Total Profit: 359,131.10
 - Total Expense: 89,380.68
 - Invoices: 55
 - Completed Projects: 2
 - Invoices Awaiting Payment: 19
 - Total Income: 448,511.78
- Keyboard Shortcuts & Help (Middle-Left):**
 - New Records:**
 - Shift + C: Create New Customer
 - Shift + L: Create New Lead
 - Shift + I: Create New Invoice
 - Shift + E: Create New Estimate
 - Ctrl + Shift + P: Create New Proposal
 - Ctrl + Shift + R: Create New Expense
 - Shift + T: Create New Task
 - Shift + P: Create New Project
 - Shift + S: Create New Support Ticket
 - Navigation:**
 - Alt + D: Go To Dashboard
 - Alt + C: Go To Customers List
 - Alt + T: Go To Tasks List
 - Alt + I: Go To Invoices List
 - Alt + E: Go To Estimates List
 - Alt + P: Go To Projects List
 - Alt + L: Go To Leads List
 - Ctrl + Alt + T: Go To Tickets List
 - Ctrl + Alt + E: Go To Expenses List
 - Alt + R: Go To Sales Report
 - Miscellaneous:**
 - Shift + K: Top search bar focus
 - Shift + D: Table search focus
 - Ctrl + Shift + F: Logout
- Leads Overview (Middle-Right):** A pie chart showing the distribution of leads:
 - Opportunity 999 (Blue): The largest segment.
 - Lead (Light Blue): A significant segment.
 - Customer (Green): A smaller segment.
 - Lost Leads (Red): The smallest segment.
- Statistics by Project Status (Bottom-Right):** A partially visible pie chart with a legend indicating 'Not Started'.
- Help Banner (Bottom-Middle):** A blue box with a question mark icon and the text: "For further help please consult the [SIX ERP Manual](#) or watch our [extensive training materials](#)."