



AGENTDRIVE CRM

EXTENDED PROFILE



OVERVIEW

AgentDrive is a cloud-based CRM and marketing platform designed specifically for use in the real estate sector. The platform is suitable for agencies, franchises, and developers of all sizes.

AgentDrive CRM includes customizable features to match customers with real estate. There is a toolset for managing a real estate franchise, including modules from social media, Google Analytics, and production software. The CRM also offers a hosting service that links your CRM to your website, allowing automation of portfolio management and the real estate listings online.

This CRM is no longer available.

AgentDrive CRM also comes with an advertising package that opens the possibility of extended marketing opportunities, including an SEO keyword search facility, Google Adwords optimization and a dynamic retargeting of your website to capture more traffic. AgentDrive CRM also helps manage SMS and email campaigns and includes a real estate flyer and advert maker.

AgentDrive offers online support through an email, and also provides a business hours only phone support line. AgentDrive offer setup and training services to assist with this implementation and ongoing CRM use.

FEATURE OVERVIEW



SOFTWARE SPECIFICATION

OVERVIEW	
PRODUCT NAME	AgentDrive CRM
SOFTWARE FEATURES	
API ACCESS	✗
CADENCE	✗
CONTACT MANAGEMENT	✓
CONTRACT MANAGEMENT	✓
DATABASE MANAGEMENT	✓
FUNNEL REPORTING	✓
INTEGRATIONS	✗
PARTNER TRACKING	✗
PERFORMANCE REPORTING	✓
PIPELINE MANAGEMENT	✓
PRODUCT & PRICE CONTROL	✗
SALES GAMIFICATION	✗
	✗

QUOTATION HANDLING	
TASK ASSIGNMENT	✓
TERRITORY/QUOTA MANAGEMENT	✗
SUPPLEMENTARY FEATURES	
CPQ	✗
CUSTOMER SERVICE AUTOMATION	✗
MARKETING AUTOMATION	✓
SOCIAL RELATIONSHIP MANAGEMENT	✗
CUSTOMER SIZE	
SMALL (1-50 USERS)	✓
MEDIUM (51-200 USERS)	✓
ENTERPRISE (201+ USERS)	✓
OTHER FEATURES	
MULTIPLE LOCATIONS	✗
MULTIPLE CURRENCY	✓
CUSTOMIZABLE	✓
HOSTING METHOD	
CLOUD	✓
ON-PREMISE	✗
FURTHER INFORMATION	

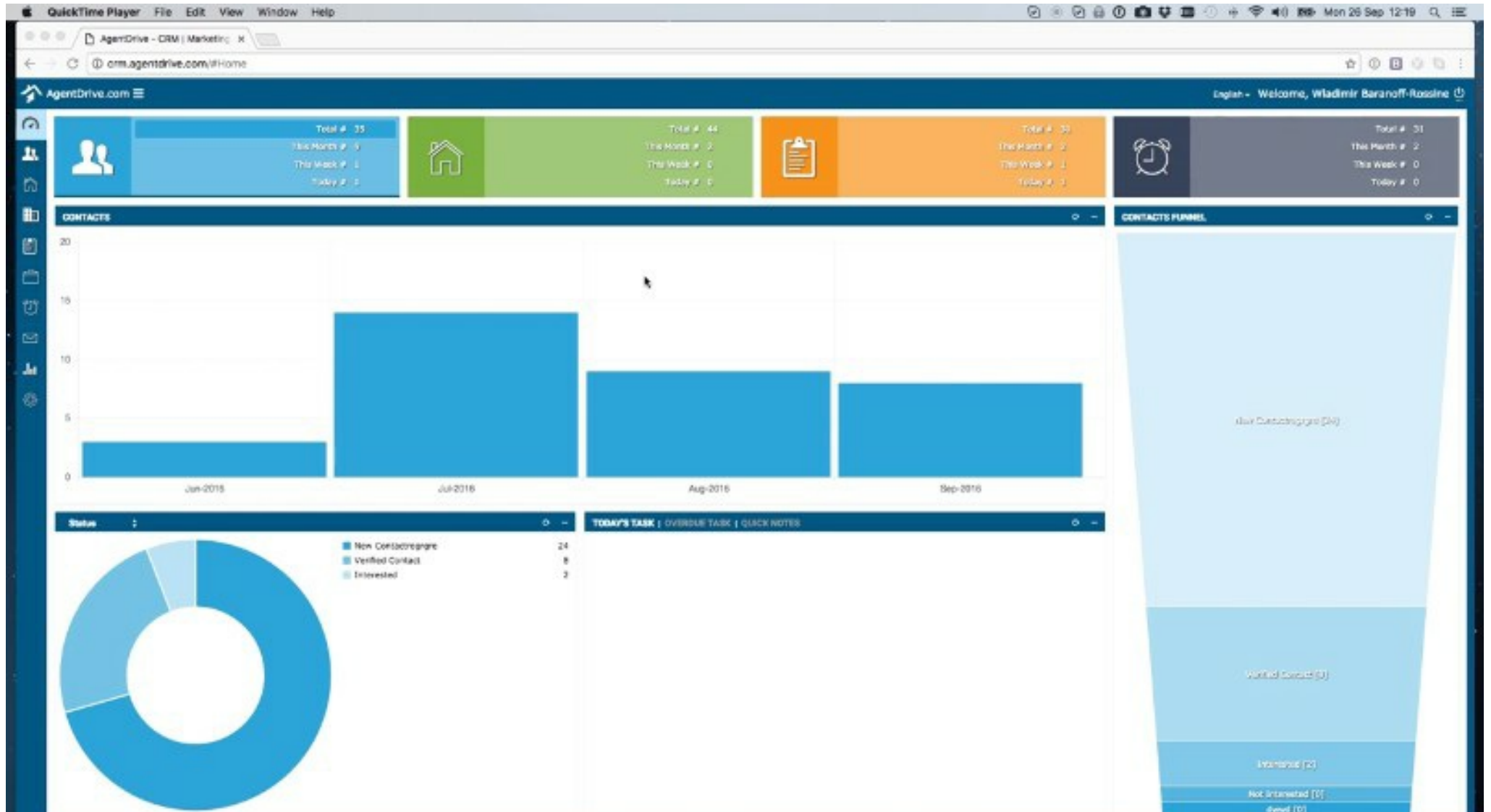
IMPLEMENTATION TIMEFRAME

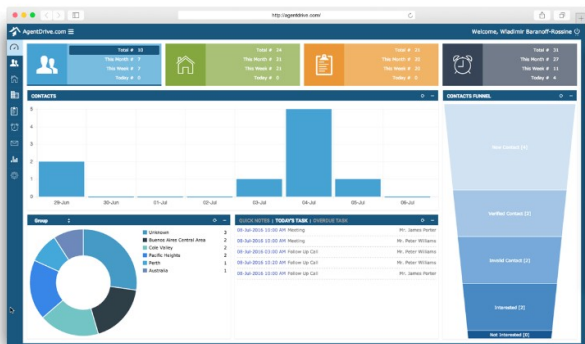
3 days

PRICING

\$55 per month

SOFTWARE SCREENSHOTS





Agent	Task	Task Date	Task Time	Task Status	Task Priority	Task Assignee	Task Owner	Task Type	Task Category	Task Sub-Category	Task Description	Task Comments
148-00000001	New Task	14-Aug-2018 13:44:44	13:44:44	Not Started	Low	Me	Me	Task	Task	Task	Task	Task
148-00000002	New Task	14-Aug-2018 13:44:44	13:44:44	Not Started	Low	Me	Me	Task	Task	Task	Task	Task
148-00000003	New Task	14-Aug-2018 13:44:44	13:44:44	Not Started	Low	Me	Me	Task	Task	Task	Task	Task
148-00000004	New Task	14-Aug-2018 13:44:44	13:44:44	Not Started	Low	Me	Me	Task	Task	Task	Task	Task
148-00000005	New Task	14-Aug-2018 13:44:44	13:44:44	Not Started	Low	Me	Me	Task	Task	Task	Task	Task
148-00000006	New Task	14-Aug-2018 13:44:44	13:44:44	Not Started	Low	Me	Me	Task	Task	Task	Task	Task
148-00000007	New Task	14-Aug-2018 13:44:44	13:44:44	Not Started	Low	Me	Me	Task	Task	Task	Task	Task
148-00000008	New Task	14-Aug-2018 13:44:44	13:44:44	Not Started	Low	Me	Me	Task	Task	Task	Task	Task
148-00000009	New Task	14-Aug-2018 13:44:44	13:44:44	Not Started	Low	Me	Me	Task	Task	Task	Task	Task
148-00000010	New Task	14-Aug-2018 13:44:44	13:44:44	Not Started	Low	Me	Me	Task	Task	Task	Task	Task

This screen provides a detailed view of a specific task. It includes a header with the task ID and name. Below this, there is a 'CONTACT' section with a profile picture and contact details. The main area contains a list of 'TASKS' with columns for 'CONTACT', 'TASK', 'STATUS', and 'ASSIGNED TO'. A 'TASKS' sidebar on the right allows for filtering and sorting. At the bottom, there are navigation buttons for 'Back', 'Home', and 'Logout'.

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