



LEADSCORE

EXTENDED PROFILE



OVERVIEW

LeadScore is a CRM that simplifies the process of moving between sales and marketing. The CRM can switch between sales and marketing mode, allowing users to access the specific functions features you need from within one platform.

The sales mode allows users to manage the sales pipeline with a number of tools. These include lead scoring and deal pipelines; allowing you to drag and drop prospects into the stage of the pipeline they reside. LeadScore includes auto data entry when you call, email or make a note on a contact, then the reports function creates a digestible view of team activity.

The marketing mode within LeadScore helps you to design and manage your email and drip campaigns. The CRM will provide analytics data to support and inform your marketing decisions. The marketing mode will also track your website metrics, offering important insight into the interaction of customers with your brand.

LeadScore offers telephony integration alongside a sales dialler, which allows you to make calls from within the software. Elsewhere, the software integrates with a number of tools, including G-suite, MailChimp and Zendesk.

LeadScore offers a bronze, silver, and gold monthly package available, with all prices based on an SaaS model. LeadScore is a cloud-based CRM, and offers native mobile apps for iOS and Android, allowing users to manage sales and access data whilst traveling.

SOFTWARE SPECIFICATION

OVERVIEW	
PRODUCT NAME	Leadscore
SOFTWARE FEATURES	
API ACCESS	✓
CADENCE	✓
CONTACT MANAGEMENT	✓
CONTRACT MANAGEMENT	✗
DATABASE MANAGEMENT	✓
FUNNEL REPORTING	✗
INTEGRATIONS	✓
PARTNER TRACKING	✗
PERFORMANCE REPORTING	✗
PIPELINE MANAGEMENT	✓
PRODUCT & PRICE CONTROL	✗
SALES GAMIFICATION	✗
QUOTATION HANDLING	✗
TASK ASSIGNMENT	✓

TERRITORY/QUOTA MANAGEMENT	✗
SUPPLEMENTARY FEATURES	
CPQ	✗
CUSTOMER SERVICE AUTOMATION	✗
MARKETING AUTOMATION	✓
SOCIAL RELATIONSHIP MANAGEMENT	✓
CUSTOMER SIZE	
SMALL (1-50 USERS)	✓
MEDIUM (51-200 USERS)	✗
ENTERPRISE (201+ USERS)	✗
OTHER FEATURES	
MULTIPLE LOCATIONS	✓
MULTIPLE CURRENCY	✓
CUSTOMIZABLE	✓
MOBILE FEATURES	
IOS APP	✗
ANDROID APP	✗
NATIVE WEB APP	✓
HOSTING METHOD	
CLOUD	✓

ON-PREMISE	X
FURTHER INFORMATION	
PRICING	€8-20 per user/month
IMPLEMENTATION TIMEFRAME	1-2 days

SOFTWARE SCREENSHOTS



Campaigns > Follow ups

Campaign steps

Day 1

Step 1

- Send immediately
- Hi: Next step? (Hi: Next step?) I'm writing to follow up. I'm not sure what our next step is. Let me know what makes sense as a next step, if any? Thanks for your input.
- ADD NEW RULE

Day 2

Step 2

- 7 DAYS after Email is sent Step 1
- Let's take another look at (Hi: Next step). Last we chatted, you requested that I get in touch in November. I may be a month early, but I figured it'd be worth checking in.
- ADD NEW RULE

To do's

4 to do's

Item	Assigned To	Priority	Due
Spice Planning Meeting	James Gordon	High	Today, 1:53
Follow-up call with Brian	Tom Cruise	Low	Today, 1:53
Referred John Cleese to learn his last	John Cleese	High	Today, 1:53
Go through Marketing website leads	John Cleese	Normal	Today, 1:53

Dashboard

Activities Overview

200 Phone Calls
100 Email
\$45,000 Sales
\$20,000 Cost

30 Missed Calls
20 Email Campaign Replies
12 Unengaged Pageviews
12 Unengaged Calls

Call Insights

Email Insights

Contacts

Contact

Jon Snow
Lead Counselor at The Rights Watch

42 Four reactions
76% Jira's reaction rate
31 11 Most interactions
Top of interactions

Details

Messages

- Jon asked if we could check back on the deal status by 2/19/21.
- Jira's legal team is looking over the draft of the contract we sent over and responded.

Activities

- Revealed the CRM demo for the Night Watch
- Received CRM demo for the Night Watch
- Received Jon Snow on you currently handling CRM?
- Contact created

Files

- Bank Family
- Bank Family
- Contract.pdf

Call Log

Call Log

Jon Snow

Jon asked if we could check back on the deal status.